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UNITED STATES DEPARTMENT OF JUSTICE

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Attorneys for the Acting United States Trustee

SARA L. KISTLER

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company
06-10725 -- Lead Case

USA Capital Realty Advisors, LLC
06-10726

USA Capital Diversified Trust Deed Fund, LLC
06-10727

USA Capital First Trust Deed Fund, LLC
06-10728

USA Securities, LLC
06-10729 Debtors.

Jointly Administered

Chapter 11 Cases

Judge **Linda B. Rieggle** Presiding

Date: N/A

Time: N/A

Affecting:

☐ All Cases

or Only:

☐ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☒ USA Capital First Trust Deed Fund, LLC

**NOTICE OF APPOINTMENT OF OFFICIAL COMMITTEE OF EQUITY
SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC**

To the Honorable **LINDA B. RIEGLE**, United States Bankruptcy Judge:

Pursuant to 11 U.S.C. §§ 1102(a)(1) and (2), the following entities, who are fairly chosen, who are representative of the parties holding equity security interests in USA Capital First Trust Deed Fund, LLC, and are willing to serve, are appointed to serve as the Official Committee of Equity Security Holders in the case of In re USA Capital First Trust Deed Fund, LLC, Chapter 11 Case No. 06-10728:

1. Robert E. Taylor

Contact: Chuck Heinrichs
Address: 198 El Pajaro
Newbury Park, CA 91320
Telephone: (805) 498-2457
Telefax: None provided
Email: chuckhein@earthlink.net

2. John H. Warner, Jr.

Address: 2048 North Chettro Trail
St. George, UT 84770-5345
Telephone: (435) 652-8308
Telefax: (435) 652-8379
Email: WQFL@aol.com

3. Mary Ellen Moro

Address: 1009 - 8th Street
Manhattan Beach, CA 90266
Telephone: (310) 379-9250
Telefax: (310) 279-9250
Email: maryellen.moro@verizon.net

4. Richard G. Woudstra Revocable Trust

Contact: Richard G. Woudstra, Trustee
Address: P.O. Box 530025
Henderson, NV 89053
Telephone: (702) 217-8710
Telefax: None provided
Email: None provided

5. Wen Baldwin Separate Property Trust u/a/d 9/2/97

Contact: Wen Baldwin, Trustee
Address: 365 Dooley Drive
Henderson, NV 89015
Telephone: (702) 566-8010
Telefax: (702) 566-8010
Email: None provided

6. Jerry T. McGimsey

Address: 3115 South El Camino Road
Las Vegas, NV 89146-6621
Telephone: (702) 871-0296
Telefax: None provided
Email: jtmacg@earthlink.net

7. Richard Horowitz

Address: 5 Fir Drive
Kings Point, NY 11024
Telephone: (516) 487-4434
Telefax: (516) 487-6368
Email: RAH1800@aol.com

Respectfully submitted,

SARA L. KISTLER
ACTING UNITED STATES TRUSTEE
REGION 17

By: /s/ August B. Landis
August B. Landis, Assistant United States Trustee
United States Department of Justice